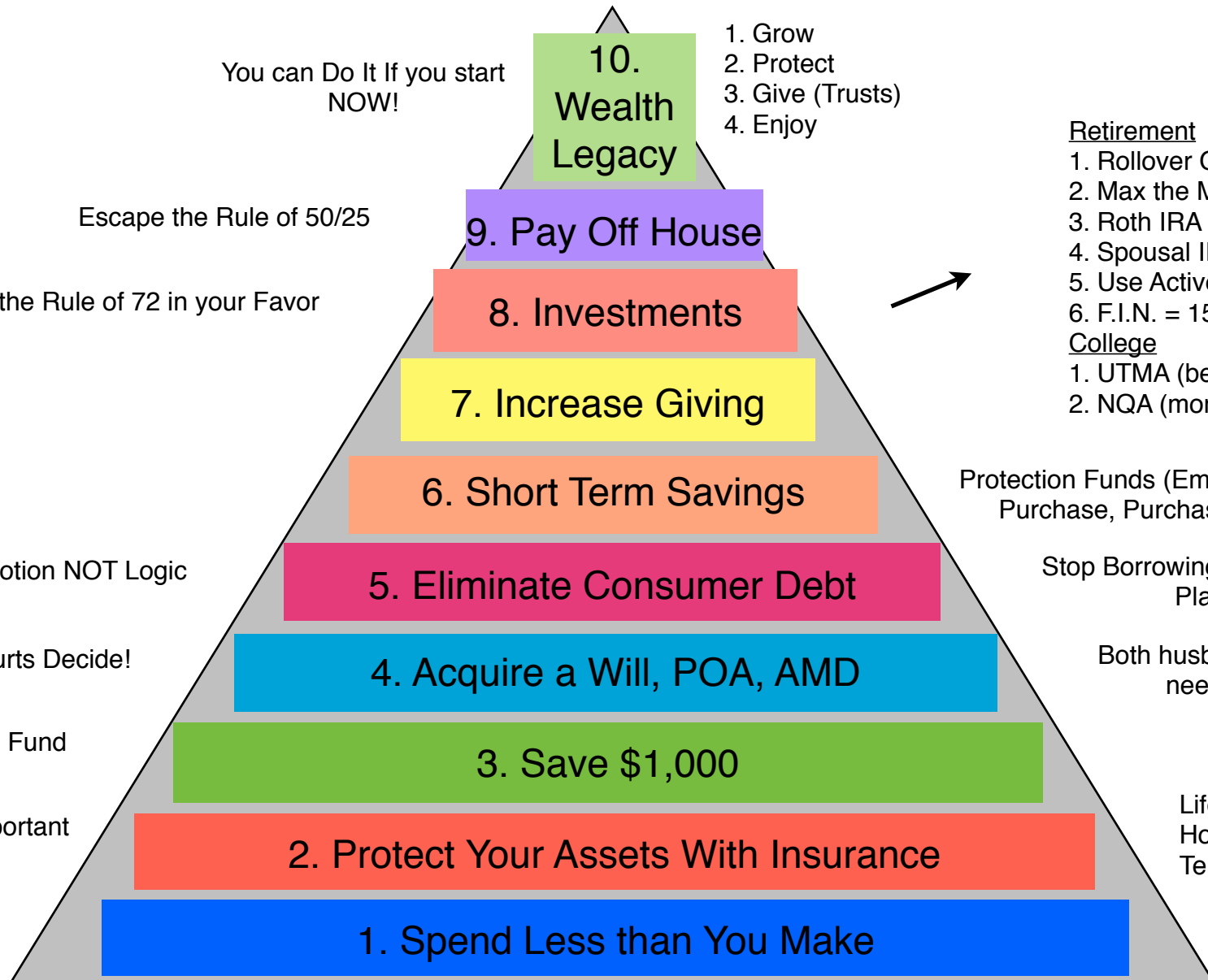


Wealth Building Plan



You can Do It If you start NOW!

Escape the Rule of 50/25

Use the Rule of 72 in your Favor

A Game of Emotion NOT Logic

Don't let the Courts Decide!

Stay out of Debt Fund

What is your Most Important Asset?

The Wealth Building Tool

1. Grow
2. Protect
3. Give (Trusts)
4. Enjoy

Retirement

1. Rollover Old Accounts
 2. Max the Match
 3. Roth IRA (15% vs 25%)
 4. Spousal IRA
 5. Use Actively Managed Money
 6. F.I.N. = 15 X Desired Income
- ## College

1. UTMA (better tax choice)
2. NQA (more control)

Protection Funds (Emergency, Large Purchase, Purchasing Power)

Stop Borrowing and Have a Plan

Both husband and wife need these

Life, Health, Auto, Home, Disability, Long Term Care

20 % Margin